



AMARILLO GOLD prime asset is the 100% owned Mara Rosa Gold Project in central Brazil, which has outstanding economics.

NPV 5% @ \$1,200 Au US \$ 178M	IRR 35%	Payback 2.2 Years
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PFS Summary (\$ 1,200 Gold)

Upfront Capex*	\$148M
Sustaining Capex*	\$13.5M
Years 1-4 Average Production	140,000 ozs
Average Annual Production	112,000 ozs
Initial Mine Life	8 Years
Operating Cost per Ounce*	\$545
AISC per Ounce*	\$630
Mineable Reserve	997,536 ozs

* All prices in USD

CAPITAL STRUCTURE

Stock Listings	TSX.V: AGC OTC: AGCBF
Current Share Price*	\$0.24
Shares Outstanding	114.5M
Warrants (C\$0.38)*	9.8M
Options (C\$0.30)*	8.0M
Market Cap.*	\$27.5M
No Debt	
Cash @ July 31, 2018	\$5.7M

* As of August 17, 2018.

LAVRAS DO SUL EXPLORATION PROJECT

- Numerous 17th century gold producing workings
- Pursuing 22 targets along a 100 km trend
- 523,000 oz. resource defined on Butia target
- Rio Tinto back in right if 7M oz are discovered

BUILDING BRAZIL'S NEXT PROFITABLE GOLD MINE



MARA ROSA DEVELOPMENT PROJECT

- 1.0 M oz. in pit near surface gold reserves at 1.6 g/t and 560k oz of additional resources
- Potential to increase the reserve and resource down dip and along trend: 10k drilling program underway
- Located near Chapada (Yamana), Pilar (Leagold), and Crixás (AngloGold) gold mines
- Overwhelming central government and local community support: received environmental and social license approval (LP)
- Near construction decision: first gold expected by year-end 2021



82 Richmond St. East
Suite 201
Toronto, Ontario
Canada, M5C 1P1

Phone (416) 230-6454
Email info@amarillogold.com
www.amarillogold.com

KAREN MATE
Director of Communications
Phone (416) 230-6454
karen.mate@amarillogold.com